

Consolidated Balance Sheet

September 30, 2013

ASSETS	Millions of yen		Thousands of U.S.dollars	
	2013		2013	
Current assets:				
Cash	¥	56,910	\$	582,195
Time deposits		3,080		31,509
Short-term investments		34,034		348,174
Notes and accounts receivable:				
Trade		221,768		2,268,725
Unconsolidated subsidiaries and affiliates		4,450		45,518
Other		21,317		218,082
		247,535		2,532,325
Allowance for doubtful accounts		(1,056)		(10,799)
		246,479		2,521,526
Inventories		166,189		1,700,151
Deferred tax assets		16,131		165,021
Other current assets		18,659		190,886
Total current assets		541,482		5,539,462
Investments and advances:				
Investments in securities		65,936		674,538
Investments in and advances to unconsolidated subsidiaries and affiliates		16,618		170,004
		82,554		844,542
Property, plant and equipment:				
Buildings and structures		248,399		2,541,163
Machinery and equipment		788,823		8,069,803
Lease assets		3,185		32,580
		1,040,407		10,643,546
Accumulated depreciation		(751,043)		(7,683,299)
		289,364		2,960,247
Land		60,926		623,282
Construction in progress		51,451		526,355
		401,741		4,109,884
Deferred tax assets		10,858		111,076
Other assets		16,464		168,424
Total assets	¥	1,053,099	\$	10,773,388

LIABILITIES AND NET ASSETS	Thousands of	
	Millions of yen	U.S.dollars
	2013	2013
Current liabilities:		
Short-term loans	¥ 86,327	\$ 883,144
Current portion of long-term debt	26,111	267,120
Notes and accounts payable:		
Trade	174,298	1,783,099
Unconsolidated subsidiaries and affiliates	10,262	104,987
Construction	8,832	90,351
Other	13,599	139,121
	206,991	2,117,558
Income tax payable	7,264	74,307
Accrued expenses	56,965	582,765
Other current liabilities	16,980	173,706
Total current liabilities	400,638	4,098,600
Long-term debt	183,841	1,880,729
Accrued indemnities from retirement benefit plan	61,409	628,221
Accrued severance indemnities for members of the board of directors and corporate auditors	1,205	12,322
Deferred tax liabilities	1,908	19,518
Other liabilities	6,783	69,396
Total liabilities	655,784	6,708,786
Net assets:		
Shareholders' equity:		
Common stock:		
Authorized — 1,200,000 thousand shares		
Issued — 342,186 thousand shares	45,591	466,408
Capital surplus	108,238	1,107,289
Retained earnings	209,780	2,146,086
Less: Treasury shares	(389)	(3,976)
Evaluation and conversion difference:		
Unrealized gain on other securities	22,912	234,393
Translation adjustments on foreign currency financial statements	(10,501)	(107,427)
Minority interests in consolidated subsidiaries	21,684	221,829
Total net assets	397,315	4,064,602
Total liabilities and net assets	¥ 1,053,099	\$ 10,773,388

Conversion rate: ¥97.75 per U.S. dollar

Consolidated Statement of Income and Retained Earnings

for the six months ended September 30, 2013

	Millions of yen		Thousands of U.S.dollars	
		2013		2013
Net sales	¥	612,455	\$	6,265,529
Cost of sales		526,359		5,384,752
Gross profit		86,096		880,777
Selling, general and administrative expenses		61,684		631,037
Operating income		24,412		249,740
Other income (expenses):				
Interest and dividend income		948		9,700
Interest expense		(1,718)		(17,580)
Foreign currency exchange gain, net		3,397		34,751
Loss on sales or disposal of property, plant and equipment, net		(2,179)		(22,294)
Equity in earnings of unconsolidated subsidiaries and affiliates		756		7,734
Other, net		(12,201)		(124,814)
		(10,997)		(112,503)
Income before income taxes and items listed below		13,415		137,237
Income taxes:				
Current		9,610		98,317
Deferred		(692)		(7,084)
Minority interests in net income of consolidated subsidiaries		1,071		10,959
Net income		3,426		35,045
Consolidated retained earnings:				
Balance at beginning of the year		209,194		2,140,095
Net increase due to the change in scope of consolidation		218		2,229
Net increase due to the change in the year end of subsidiaries		19		199
Cash dividends		(3,077)		(31,482)
Balance at end of the year	¥	209,780	\$	2,146,086
Per share:		yen		U.S.dollars
Net income	¥	10.02	\$	0.10
Cash dividends		7.00		0.07
Weighted average number of common shares outstanding (thousands)		341,892		341,892

Consolidated Statement of Cash Flows

for the six months ended September 30, 2013

	Millions of yen	Thousands of U.S.dollars
	2013	2013
Cash flows from operating activities:		
Income before income taxes	¥ 13,415	\$ 137,237
Depreciation and amortization	25,071	256,477
Equity in earnings of unconsolidated subsidiaries and affiliates	(756)	(7,734)
Notes and accounts receivable	(58)	(589)
Inventories	2,953	30,213
Notes and accounts payable	(21,391)	(218,836)
Bonuses to directors and corporate auditors	(439)	(4,490)
Payment of income taxes	(6,910)	(70,690)
Other, net	13,436	137,451
Net cash provided by operating activities	25,321	259,039
Cash flows from investing activities:		
Increase in time deposits	(333)	(3,409)
Decrease in marketable securities	15	158
Purchases of property, plant and equipment	(51,542)	(527,288)
Proceeds from sales of property, plant and equipment	1,046	10,701
Increase in investments in securities	(39)	(398)
Decrease in loans receivable	224	2,296
Other, net	(1,013)	(10,364)
Net cash used by investing activities	(51,642)	(528,304)
Cash flows from financing activities:		
Decrease in short-term loans	(1,162)	(11,887)
Increase in long-term debt	28,000	286,449
Cash dividends	(3,379)	(34,574)
Other, net	(338)	(3,456)
Net cash provided by financing activities	23,121	236,532
Exchange difference of cash and cash equivalents	635	6,491
Net decrease in cash and cash equivalents	(2,565)	(26,242)
Cash and cash equivalents at beginning of the year	93,890	960,514
Net increase due to the change in scope of consolidation	206	2,110
Net decrease due to the change in the year end of subsidiaries	(621)	(6,360)
Cash and cash equivalents at end of the year	¥ 90,910	\$ 930,022