

DATE: February 3, 2026

Company name: JTEKT Corporation
Stock exchange listing: Tokyo, Nagoya
Stock code: 6473
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Notice Regarding Participation in Tender Offer and Expected Posting of Extraordinary Gains in Non-Consolidated Results

JTEKT Corporation (the “Company”) hereby announces that, at a meeting of its Board of Directors held today, the Company resolved to tender all of the shares of Toyota Industries Corporation that it owns in connection with the tender offer for shares of Toyota Industries Corporation (Securities Code: 6201; “Toyota Industries”) (the “Tender Offer”), as described in the “Notice Concerning Expression of Opinion in Support of Planned Commencement of Tender Offer for Company Shares by Toyota Fudosan Co., Ltd. and Neutral Opinion to Tender Share Therein” published by Toyota Industries on June 3, 2025, and taking into account the “Notice Concerning Expression of Opinion in Support of Tender Offer for Company Shares by Toyota Fudosan Co., Ltd. and Recommendation Opinion to Tender Share Therein” published by Toyota Industries on January 14, 2026. As a result, the Company expects to record extraordinary gains as a gain on the sale of investment securities in its non-consolidated financial statements for the fiscal year ending March 31, 2026, as described below.

1. Reason for Participation in the Tender Offer

The Company has held shares of Toyota Industries as policy-held shares with the objective of facilitating smooth business transactions as a customer of the Company’s products. However, in line with the promotion of eliminating policy-held shares (listed shares) under the Company’s Second Medium-Term Business Plan, and after comprehensively considering the terms and conditions of the Tender Offer, the Company decided to participate in the Tender Offer.

The Company will continue to maintain and strengthen its business relationship with Toyota Industries even after tendering its shares.

2. Number of Shares Held to Be Tendered in the Tender Offer

Number of shares held before tendering	2,002,625 shares
Number of shares to be tendered	2,002,625 shares
Number of shares held after tendering	0 shares

3. Expected Purchase Price in the Tender Offer

18,800 yen per common share (expected total amount of sales: 37.6 billion yen)

4. Schedule of the Tender Offer

- (1) Date of Public Notice for Commencing Tender Offer: January 15, 2026
- (2) Tender Offer Period: January 15, 2026 to February 12, 2026
- (3) Commencement Date of Settlement: February 19, 2026

5. Future Outlook

If the Tender Offer is successfully completed at the tender offer price and all of the Company's holdings of common shares of Toyota Industries are sold within the fiscal year ending March 31, 2026, the Company expects to record extraordinary gains as gains on sale of investment securities of 34.1 billion yen in its non-consolidated results for the fiscal year ending March 31, 2026.

As the Company has adopted the International Financial Reporting Standards (IFRS) and the gain or loss from the sale of all the common shares in Toyota Industries held by the Company will be treated as other comprehensive income in the consolidated accounts, there will be no impact on the consolidated results.