Notice: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

DATE: October 29, 2026

Company name: JTEKT Corporation
Stock exchange listing: Tokyo, Nagoya
Stock code: 6473
Representative: Yoshihito Kondo,
President, Member of the Board
Contact: Takanori Iwai,
General Manager of
Finance & Accounting Dept.
(Telephone: +81-566-25-7326)

# Notice Concerning Revisions to Full-Year Financial Result Forecasts

In light of recent business trends, JTEKT Corporation (the "Company") hereby announces that the Company has revised the consolidated financial result forecasts for the fiscal year ending March 31, 2027, which was announced on July 31, 2026.

## ●Revisions to Full-Year Financial Result Forecasts

1. Revisions to consolidated financial result forecasts for the fiscal year ending March 31, 2027
(April 1, 2026 through March 31, 2027)

| | Revenue | Business profit | Operating profit | Profit before income taxes | Profit attributable to owners of the parent company | Basic earnings per share |
|---|---|---|---|---|---|---|
| | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Millions of yen | Yen |
| Previously announced forecasts (A) | 1,880,000 | 90,000 | 75,000 | 70,000 | 50,000 | 157.07 |
| Revised forecasts (B) | 1,920,000 | 95,000 | 75,000 | 70,000 | 50,000 | 157.06 |
| Change (B-A) | 40,000 | 5,000 | 0 | 0 | 0 | |
| Change (%) | 2.1 | 5.6 | 0.0 | 0.0 | 0.0 | |
| (Reference) Actual consolidated results for the previous fiscal year ended March 31,2026 | 1,924,950 | 75,679 | 24,847 | 27,377 | 11,974 | 37.62 |

* 1 "Business profit" is a profit that measures business performance established in accordance with the introduction of IFRS, and is equivalent to operating income under Japanese GAAP, which is calculated by deducting "Cost of revenue" and "Selling, general and administrative expenses" from "Revenue".

2 The above forecasts are based on information available as of the publication date of this document, and actual results may differ from the forecasts due to various factors in the future.

2. Reason for revision

In light of the results through the second quarter of the fiscal year, changes in the assumed foreign exchange rates and recent market conditions, revenue and business profit are expected to exceed the previous forecasts.

Meanwhile, as announced in the “Notice Concerning Recognition of Other Expenses in Consolidated Financial Results in Connection with Completion of the Transfer of the European Automotive Business” dated today (October 29, 2026), the Company has recorded losses associated with the transfer of its automotive business for European OEMs. As a result of these and other factors, the forecasts for operating profit and each subsequent profit measure remain unchanged from the previous forecasts.

The exchange rate assumption is 157 yen to the US dollar and 182 yen to the euro (from the third quarter, 155 yen to the US dollar and 180 yen to the euro).