

Consolidated Balance Sheet

September 30, 2012

ASSETS	Millions of yen		Thousands of U.S.dollars	
	2012		2012	
Current assets:				
Cash	¥	53,873	\$	694,241
Time deposits		2,212		28,508
Short-term investments		48,035		619,005
Notes and accounts receivable:				
Trade		198,694		2,560,491
Unconsolidated subsidiaries and affiliates		5,456		70,308
Other		17,790		229,253
		221,940		2,860,052
Allowance for doubtful accounts		(807)		(10,395)
		221,133		2,849,657
Inventories		150,167		1,935,141
Deferred tax assets		14,698		189,405
Other current assets		16,438		211,831
Total current assets		506,556		6,527,788
Investments and advances:				
Investments in securities		36,045		464,496
Investments in and advances to unconsolidated subsidiaries and affiliates		14,329		184,657
		50,374		649,153
Property, plant and equipment:				
Buildings and structures		215,682		2,779,403
Machinery and equipment		690,564		8,899,022
Lease assets		2,956		38,096
		909,202		11,716,521
Accumulated depreciation		(684,643)		(8,822,716)
		224,559		2,893,805
Land		56,678		730,388
Construction in progress		37,964		489,219
		319,201		4,113,412
Deferred tax assets		19,170		247,038
Other assets		13,292		171,280
Total assets	¥	908,593	\$	11,708,671

LIABILITIES AND NET ASSETS	Thousands of	
	Millions of yen	U.S.dollars
	2012	2012
Current liabilities:		
Short-term loans	¥ 61,370	\$ 790,849
Current portion of long-term debt	20,006	257,810
Notes and accounts payable:		
Trade	187,077	2,410,790
Unconsolidated subsidiaries and affiliates	10,924	140,770
Construction	15,969	205,794
Other	12,023	154,933
	225,993	2,912,287
Income tax payable	4,351	56,067
Accrued expenses	37,104	478,146
Other current liabilities	14,329	184,645
Total current liabilities	363,153	4,679,804
Long-term debt	146,444	1,887,166
Accrued indemnities from retirement benefit plan	58,001	747,435
Accrued severance indemnities for members of the board of directors and corporate auditors	1,278	16,468
Deferred tax liabilities	1,548	19,954
Other liabilities	6,383	82,256
Total liabilities	576,807	7,433,083
Net assets:		
Shareholders' equity:		
Common stock:		
Authorized — 1,200,000 thousand shares		
Issued — 342,186 thousand shares	45,591	587,518
Capital surplus	108,238	1,394,813
Retained earnings	202,605	2,610,895
Less: Treasury shares	(384)	(4,951)
Evaluation and conversion difference:		
Unrealized gain on other securities	7,798	100,490
Translation adjustments on foreign currency financial statements	(50,297)	(648,169)
Minority interests in consolidated subsidiaries	18,235	234,992
Total net assets	331,786	4,275,588
Total liabilities and net assets	¥ 908,593	\$ 11,708,671

Conversion rate: ¥77.60 per U.S. dollar

Consolidated Statement of Income and Retained Earnings

for the six months ended September 30, 2012

	Millions of yen		Thousands of U.S.dollars	
		2012		2012
Net sales	¥	526,217	\$	6,781,149
Cost of sales		457,069		5,890,067
Gross profit		69,148		891,082
Selling, general and administrative expenses		53,782		693,064
Operating income		15,366		198,018
Other income (expenses):				
Interest and dividend income		803		10,348
Interest expense		(1,436)		(18,504)
Foreign currency exchange loss, net		(2,061)		(26,560)
Loss on sales or disposal of property, plant and equipment, net		(566)		(7,300)
Equity in earnings of unconsolidated subsidiaries and affiliates		612		7,886
Other, net		(1,181)		(15,211)
		(3,829)		(49,341)
Income before income taxes and items listed below		11,537		148,677
Income taxes:				
Current		5,599		72,152
Deferred		45		575
Minority interests in net income of consolidated subsidiaries		1,013		13,056
Net income		4,880		62,894
Consolidated retained earnings:				
Balance at beginning of the year		200,802		2,587,658
Cash dividends		(3,077)		(39,657)
Balance at end of the year	¥	202,605	\$	2,610,895
Per share:		yen		U.S.dollars
Net income	¥	14.28	\$	0.18
Cash dividends		7.00		0.09
Weighted average number of common shares outstanding (thousands)		341,895		341,895

Consolidated Statement of Cash Flows

for the six months ended September 30, 2012

	Millions of yen		Thousands of U.S.dollars	
	2012		2012	
Cash flows from operating activities:				
Income before income taxes	¥	11,537	\$	148,677
Depreciation and amortization		20,685		266,563
Equity in earnings of unconsolidated subsidiaries and affiliates		(612)		(7,886)
Notes and accounts receivable		794		10,224
Inventories		(1,366)		(17,601)
Notes and accounts payable		(5,442)		(70,128)
Bonuses to directors and corporate auditors		(400)		(5,152)
Payment of income taxes		(7,057)		(90,941)
Other, net		8,275		106,630
Net cash provided by operating activities		26,414		340,386
Cash flows from investing activities:				
Increase in time deposits		(198)		(2,546)
Increase in marketable securities		(0)		(5)
Purchases of property, plant and equipment		(41,636)		(536,543)
Proceeds from sales of property, plant and equipment		547		7,047
Decrease in investments in securities		490		6,315
Increase in loans receivable		(319)		(4,111)
Other, net		(1,117)		(14,400)
Net cash used by investing activities		(42,233)		(544,243)
Cash flows from financing activities:				
Decrease in short-term loans		(24,048)		(309,899)
Increase in long-term debt		910		11,734
Cash dividends		(3,795)		(48,901)
Other, net		(301)		(3,885)
Net cash used by financing activities		(27,234)		(350,951)
Exchange difference of cash and cash equivalents		(1,699)		(21,896)
Net decrease in cash and cash equivalents		(44,752)		(576,704)
Cash and cash equivalents at beginning of the year		146,625		1,889,501
Cash and cash equivalents at end of the year	¥	101,873	\$	1,312,797